UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS EASTERN DIVISION

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NEW ENGLAND COMPOUNDING PHARMACY, INC.,

Chapter 11

Case No. 12-19882-HJB

Debtor.

NOTICE OF SUPPLEMENTAL DEADLINE FOR FILING CLAIMS

This is an important legal notice about your rights regarding any claim you have or might have against New England Compounding Pharmacy, Inc. ("<u>NECC</u>"). Please read the entire notice completely as there are deadlines by which you need to act in order to preserve your claim(s).

The January 15, 2014 deadline previously established by the Bankruptcy Court for the submission of claims in the NECC chapter 11 case has passed. However, it has come to the attention of the chapter 11 trustee that certain potential creditors may not have been served with notice of the deadline as intended. **You have been identified as one of those potential creditors.**

IN ORDER TO RECTIFY THIS PROBLEM, THE BANKRUPTCY COURT HAS ESTABLISHED A NEW DEADLINE OF MAY 5, 2014 (THE "SUPPLEMENTAL BAR DATE") FOR THE AFFECTED POTENTIAL CREDITORS. THIS DEADLINE APPLIES TO YOU. IF YOU DID NOT PREVIOUSLY FILE A CLAIM, YOU MUST SUBMIT ANY AND ALL CLAIMS AGAINST NECC ON OR BEFORE MAY 5, 2014 IN ACCORDANCE WITH THE PROCEDURES SET FORTH IN THE ENCLOSED NOTICES. IF YOU HAVE ALREADY FILED A PROOF OF CLAIM AND PITWD ADDENDUM IN ACCORDANCE WITH THE ESTABLISHED PROCEDURES, YOU NEED NOT FILE ANYTHING FURTHER.

Other than the establishment of the Supplemental Bar Date, all other terms and conditions of the enclosed notices and forms remain fully applicable. Please read the enclosed notices and consider whether to submit a claim, as described therein, if you believe you were harmed.

If you have any questions regarding this notice, please contact an attorney.

Dated: March 5, 2014